Annual Business Meeting
January 14, 2022
WELCOME!
Kathleen Weis
Executive Director/CEO
Alliance for Continuing Education in the Health Professions
Rebecca DeVivo, MSW, MPH, CHCP
2021 Alliance President
Associate Executive Director, American Academy of Physical Education and Rehabilitation
Agenda:

- Approved December 7, 2021 minutes (posted on website)
- President Update
- Treasurer Update
- Incoming President Update
- 2022 Board of Directors
2021 Board of Directors - Officers

Rebecca DeVivo  
President

Jan Schultz  
Vice President

Chitra Subramaniam  
Past President

Charles Willis  
Secretary

Pam McFadden  
Treasurer
2021 Volunteer Leaders

AIS
Riaz Baxamusa, MBA, CHCP

Almanac
Suzette Miller, MBA, CHCP

Annual Conference
Elizabeth Patterson, EdM, FACEHP, CHCP

Awards Committee
Sarah Shimer, MPH

Basics
Jane Nester, DrPH, MEd

DIA Committee
Sapana Panday, MPH
Chanise Reese-Queen, EdD, MSA, CMP

CHCP Commission
Anne Symons, BA, CHCP

Education Committee
Casey Harrison, MBA

Fundamentals
Mindi Daiga, MBA, CHCP

Membership Committee
Pamela Mason

Nominating Committee
Jennifer Graebe

Research Committee
Alex Howson, MA, PhD, CHCP
2021 Volunteer Leaders

Federal Health Care Education Section
Lauren Robbins, CHCP

Health Care Education Organizations Section (HCEO)
Maggie DiMarco Allen, PhD
Catherine Klein, BS, Pharm

Hospital & Health Systems Section (HHS)
Amy Edouard
Katie OConnell

Industry Alliance for CE Section (IACE)
Greselda Butler, CHCP, FACEHP
Shunda Irons-Browns, PhD, MBA, CHCP
Anthia Mandarakas

Medical Education Companies Section (MEC)
Allison Kickel, CHCP
Brittany Puster
Caroline Pardo, PhD

Medical Schools Section
Chanise Reese-Queen, EdD, MSA, CMP

Medical Specialty Societies Section (MSS)
Lisa Fiona Cohen, CHCP
Brian S. Thompson, MBA, FACEHP

State Medical Societies Section
Melissa Carter, MA

Professionals with Education Expertise Resources & Services Section (PEERS)
Emily Belcher
Haifa Kassis, MD

Leadership SIG
Greselda Butler, BA, CHCP
Staff Team Leaders

- Angela Belusik
  Sr. Manager
  Membership & Ops

- Danielle Callen
  Sr. Coordinator
  Membership & Ops

- Matt Burruss
  Director
  Event Services

- Lauren Lawson
  Sr. Manager
  Education & Learning

- Kate Purdy
  Senior Manager
  Marketing

- Ryan Abell
  Coordinator
  Sales Services
PRESIDENT REMARKS
Rebecca DeVivo, MSW, MPH, CHCP
2021 Alliance President
Associate Executive Director, American Academy of Physical Education and Rehabilitation
2021 Achievements

• CEHp Partners Council
• New portfolio of educational resources:
  • Expanded Pulse Point webinars
  • Spotlight conferences
  • A microlearning library
  • Learning collaboratives
  • New offerings will be coming soon in our new Career Pathway Series,
• New web-site
• Diversity, equity and inclusion made a priority for the Alliance.
TREASURER REPORT
Kathleen Weis
Executive Director/CEO
Alliance for Continuing Education in the Health Professions
## FY 2021
Operational Budget vs. 7 + 5Forecast

<table>
<thead>
<tr>
<th></th>
<th>FY21 Budget</th>
<th>FY21 7 + 5Forecast</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Operating Revenue</td>
<td>$2,110,999</td>
<td>$1,366,278</td>
</tr>
<tr>
<td>Total Operating Expenses</td>
<td>$2,113,656</td>
<td>$1,660,565</td>
</tr>
<tr>
<td>Net Change in Net Assets - Operations</td>
<td>$4,443</td>
<td>($294,287)</td>
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## FY 2022 Operational Budget

<table>
<thead>
<tr>
<th></th>
<th>FY22 Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Operating Revenue</td>
<td>$2,155,307</td>
</tr>
<tr>
<td>Total Operating Expense</td>
<td>$2,194,224</td>
</tr>
<tr>
<td>Net Change in Net Assets - Operations</td>
<td>($38,917)</td>
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</tbody>
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Alliance Investments/Reserves 2015 - 2021

As of October 31, 2021

Net Assets

2015: $103,627
2016: $530,688
2017: $556,004
2018: $278,478
2019: $945,013
2020: $1,116,913
2021: $1,238,655

ALLIANCE 2022 Annual Conference      BETTER TOGETHER
INCOMING PRESIDENT REMARKS
Jan Schultz
MSN, RN, FACEHP, CHCP

2022 President of the Alliance
Presidential Priorities 2022

• Best Practices for Professional CPD
  • Walking the talk in our activities
  • Learner Engagement
  • Team-based learning where appropriate
  • Competency-based content; Career Path support

• Fostering Collaboration within the Healthcare CPD Community
  • CPD Partners Council member
  • Supporting/strengthening member sections

• Diversity, Equity, and Inclusion
  • Within the Alliance organization and within our own educational products
  • Supporting members in addressing DEI in their educational offerings
BOARD OF DIRECTOR AND PRESIDENT AWARDS
Miller-Wentz Lifetime Achievement Award

Jann Balmer, PhD, RN, FACEHP, FAAN
Distinguished Leader

Riaz Baxamusa, MBA, CHCP

Eric Peterson, EdM, FACEHP, CHCP
President’s Award

Chitra Subramaniam, PhD
MEET YOUR NEW BOARD OF DIRECTORS
Thank you for your service!

Chitra Subramaniam
Past President
2021 Board of Directors - Officers

Jan Schultz
President

Pam McFadden
Vice President

Rebecca DeVivo
Past President

Joseph Kim
Secretary

Jacob Coverstone
Treasurer
2021 Board of Directors - Directors

Pam Beaton
Director

Ron Codario
Director

Mindi Daiga
Director

Allison Gardner
Director

Ann Lichti
Director

Vince Loffredo
Director

Audrie Tornow
Director

Beth Wilson
Director
SEE YOU IN WASHINGTON, DC!
JANUARY 11 - 15, 2023