



Alliance for
Continuing Education
in the Health Professions

FEBRUARY 5-8

NEW ORLEANS, LOUISIANA
SHERATON NEW ORLEANS HOTEL



ALLIANCE 2024

Unlocking Your Potential

ANNUAL CONFERENCE



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Annual Business Meeting

February 6, 2024

Welcome



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Kathleen Weis
Executive Director/CEO
*Alliance for Continuing Education in
the Health Professions*



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Jan Schultz, MSN, RN, FACEHP, CHCP
2023 Alliance President

Principal, Jan Schultz Associates

2023 Achievements

- 2023 Annual Conference in National Harbor, MD was a success with highest attendance since the pandemic.
- Made access to Alliance Learn education a complimentary member benefit.
- Launched the *Alliance Lite* membership tier
- Appointed 3 Strategic Committee Chairs to serve on the Alliance Board of Directors in an effort to strengthen collaborations between the Board and Committees.
- Held two Career Pathways courses on Designing and Managing a CPD Program and Developing a Leadership Mindset.

2023 Board of Directors - Officers



Jan Schultz
President



Pam McFadden
Vice President



Rebecca DeVivo
Past President



Joseph Kim
Secretary



Jacob Coverstone
Treasurer



Pam Beaton
Treasurer-Elect

2023 Board of Directors



Alana Brody
Director



Andrew Crim
Director



Ron Codario
Director



Mindi Daiga
Director



Allison Gardner
Director



Vince Loffredo
Director



R. Michelle Tyner Skidmore
Director



Audrie Tornow
Director

2023 Board of Directors – Appointed Committee Chairs



Chanise Reese-Queen
Chair, DEI Committee
2024 Elected Board Member



David Mullins
Chair, Membership Committee



Tina Stacy
Chair, Professional Development
Committee

** This is a pilot program. These members participate in the meetings and in discussions but do not have voting rights. The board will decide in April 2024 to extend voting rights and make the chairs of these committees permanent.*

2023 Committee Chairs

AIS Planning Committee

Antonio Meo

Almanac

Erin Schwarz

Annual Conference

Chris Keenan

Awards Committee

Sarah Shimer, MPH

DIA Committee

Chanise Reese-Queen, EdD, MSA, CMP

CHCP Commission

Anne Symons, BA, CHCP

CHCP Eligibility

Susan Yarbrough, CHCP, FACEHP

Education Committee

Nicole Spino

Membership Committee

David Mullins, CHCP

Nominating Committee

Jennifer Graebe, MSN, RN, NEA-BC

Professional Development Committee

Tina Stacy, PharmD, FACEHP, BCOP, CHCP

Research Committee

Andrew Bowser, ELS, CHCP

2023 Member Section Leads

Health Care Education Organizations Section (HCEO)

Hannah Eichelberger
Claudia Orth, RN

Hospital & Health Systems Section (HHS)

Amy Edouard, CHCP
Katie O'Connell

Industry Alliance for CE Section (IACE)

Shunda Irons-Browns, PhD, MBA, CHCP
Anthia Mandarakas

Medical Education Companies Section (MEC)

Melissa Wiles, MECC
Andrea Funk

Medical Schools Section

Chanise Reese-Queen, EdD, MSA, CMP
Diana Durham, PhD, FACEHP
Richard Wiggins III, MD, CIIP, FSIIM, FAHSE, FACR

Healthcare Professionals Membership Societies Section (HPMS)

Caitlyn Keenan
Diane Alberson, MEd, CAE

State Medical Societies Section

Melissa Carter, MA

Professionals with Education Expertise Resources & Services Section (PEERS)

Emily Belcher
Beth Banner

CHCP

Certified Healthcare CPD Professional



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President's Remarks

Jan Schultz



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Treasurer's Report

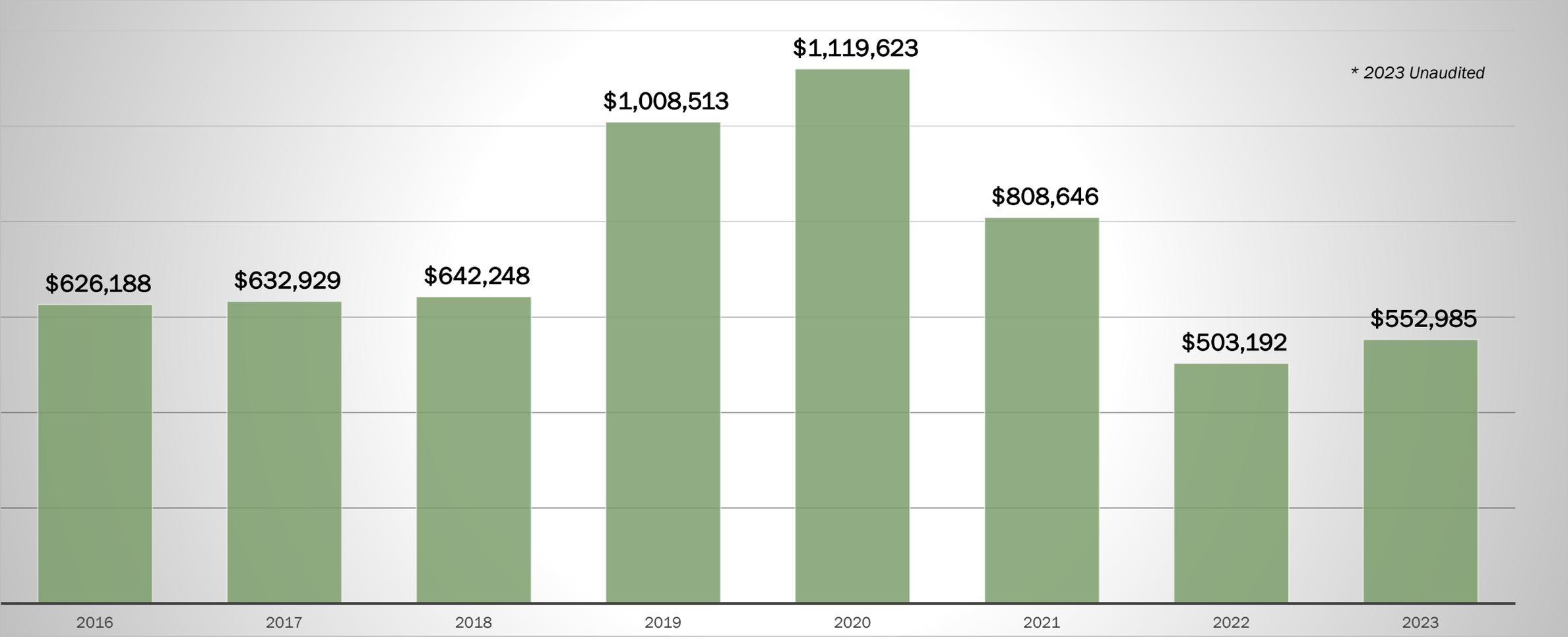
Pam Beaton, Treasurer-Elect



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ALLIANCE INVESTMENTS/RESERVES 2016-2023



FY 2023 Operational Budget Year End

	FY23 Budget	FY23 10 + 2 Forecast	FY23 As of 12/31/23
Total Operating –Revenue	\$ 2,041,395	\$ 2,077,445	\$ 2,092,559
Total Operating -Expenses	\$ 2,040,346	\$ 2,045,010	\$ 2,052,321
Net Change in Net Assets - Operations	\$ 1,049	\$ 32,436	\$ 40,237
Total Non-Operating –Revenue	\$0	(\$ 1,652)	\$53,899
Total Non-Operating -Expenses	\$ 61,370	\$ 51,385	\$ 43,625
Net Change in Net Assets - Non Operations	(\$ 61,370)	(\$ 52,551)	\$ 10,273
Net Change in Net Assets	(\$ 60,320)	(\$ 20,115)	\$ 50,511

* 2023 Unaudited

FY 2024 Operational Budget

	2024 Budget
Operations Revenue	\$2,165,792
Operations Expense	\$2,113,160
Operations Net Change in Net Assets	\$52,632
Non-Operations Revenue	\$0
Non-Operations Expense	\$41,006
Non-Operations Net Change in Net Assets	(\$41,006)
Net Change in Net Assets	\$11,626

Board of Directors' Awards



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President's Award



Robert Addleton



Rebecca DeVivo



Phil Dombrowski



Michael Lemon

Distinguished Leaders and Service Award



Ann Lichti



Anne Symons

Meet Your New Board of Directors



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Thank you for your Service!



Rebecca DeVivo
Past President



Ron Codario
Director



Mindi Daiga
Director



Allison Gardner
Director

Pass the Gavel!



**Pam McFadden, FACEHP
2024 Alliance President**

Senior Manager, Industry & Workforce Engagement
Workforce Solution North Central Texas



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Director



Andrew Crim
Director



Alanna Kaiser
Director



Chanise Reese-Queen
Director



Vince Loffredo
Director



Susan Yarbrough
Director

See You in Orlando for the Alliance 2025 Annual Conference!



January 8-11, 2025
at the
Gaylord Palms Resort
& Convention Center
in Orlando, Florida!



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